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*Counsel for Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT**

## DISTRICT OF NEVADA

In re  
CASH CLOUD, INC. dba COIN CLOUD,  
Debtor.

Case No.: 23-10423-mkn  
Chapter 11

**SECOND MONTHLY FEE STATEMENT  
OF McDONALD CARANO LLP FOR  
ALLOWANCE AND PAYMENT  
OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF APRIL 1, 2023,  
THROUGH APRIL 30, 2023**

McDonald Carano LLP, Counsel to Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized retroactive to February 24, 2023)

April 1, 2023, through April 30, 2023

\$8,596.00 (80% of \$10,745.00)

\$16.45 (100% of expenses)

1 McDonald Carano LLP (“McDonald Carano” or the “Applicant”), co-counsel for the Official  
2 Committee of Unsecured Creditors (the “Committee”), hereby submits its Second Interim Monthly  
3 Fee Statement (the “Statement”) for allowance and payment of compensation for professional  
4 services rendered and for reimbursement of actual and necessary expenses incurred for the period  
5 commencing April 1, 2023, through April 30, 2023 (the “Fee Period”) pursuant to the *Order*  
6 *Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016,*  
7 *Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of*  
8 *Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, McDonald Carano requests allowance and payment of \$8,596.00  
10 (representing 80% of the \$10,745.00 in fees incurred) as compensation for professional services  
11 rendered to the Committee during the Fee Period and allowance and payment of \$16.45 (representing  
12 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by  
13 McDonald Carano during the Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at McDonald Carano who  
15 performed services for the Committee in connection with these Chapter 11 Cases during the Fee  
16 Period covered by this Fee Statement and the hourly rate and total fees for each professional.  
17 Attached hereto as **Exhibit 2** is a summary of hours during the Fee Period by task. Attached hereto  
18 as **Exhibit 3** are the detailed time entries and expenses for the Fee Period (invoice for the period  
19 April 1, 2023, through April 30, 2023) redacted only to protect work product and/or privilege.

20 Some fees and expenses may not be included in this Statement due to delays in the accounting  
21 and processing of certain fees and expenses during the Fee Period. McDonald Carano reserves all  
22 rights to seek further allowance of such fees and expenses not set forth herein.

23 In accordance with the Interim Compensation Procedures Order, objections to this Statement,  
24 if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day  
25 review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in  
26 this Statement, except such fees or disbursements as to which an objection has been served.

DATED this 7th day of June 2023.

McDONALD CARANO LLP

By: /s/ Ryan J. Works

Ryan J. Works, Esq. (NSBN 9224)  
Amanda M. Perach, Esq. (NSBN 12399)  
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*Counsel for Official Committee  
of Unsecured Creditors*

# Exhibit 1

**COMPENSATION BY PROFESSIONAL FOR FEE PERIOD**

<b><u>Name</u></b>	<b><u>Position</u></b>	<b><u>Admission Year</u></b>	<b><u>Rate</u></b>	<b><u>Hours Billed</u></b>	<b><u>Total Compensation</u></b>
Works, Ryan	Partner	2004	\$ 650.00	11.20	\$ 7,280.00
Perach, Amanda	Partner	2011	\$ 550.00	2.70	\$ 1,485.00
Grubb, Brian	Paralegal		\$ 300.00	6.60	\$ 1,980.00
<b>Total</b>				<b>20.50</b>	<b>\$ 10,745.00</b>

# Exhibit 2

COMPENSATION BY MATTER

<u>Matter Description</u>	<u>Hours Billed</u>	<u>Total Compensation</u>
Case Administration (B110)	5.80	\$3,750.00
Asset Analysis and Recovery (B120)	3.60	\$1,255.00
Asset Disposition (B130)	1.30	\$390.00
Relief from Stay/Adeq. Prot. Proceedings (B140)	1.70	\$1,105.00
Fee/Employment Applications (B160)	5.70	\$2,685.00
Avoidance Action Analysis (B180)	0.40	\$260.00
Claims Administration and Objections (B310)	0.20	\$130.00
Plan and Disclosure Statement (B320)	1.50	\$975.00
Litigation (Non-Bankruptcy Court) (L)	0.30	\$195.00
<b>Total =</b>	<b>20.50</b>	<b>\$10,745.00</b>

# Exhibit 3

Coin Cloud Unsecured Creditors Committee  
 DO NOT MAIL  
 DO NOT MAIL  
 McDonald Carano LLP c/o Ryan J. Works  
 2300 West Sahara Avenue, Suite 1200  
 Las Vegas, NV 89102

Invoice No. 12463786  
 May 9, 2023

FOR PROFESSIONAL SERVICES RENDERED through April 30, 2023:

Re: **Client.Matter: 32568 - I**  
**IN RE CASH CLOUD, INC. DBA COIN CLOUD**

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## ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 23,340.18
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 23,340.18

## CURRENT INVOICE

Total Professional Services	\$ 10,745.00
Total Expenses	\$ 16.45
Total This Invoice	\$ 10,761.45

**TOTAL BALANCE NOW DUE** **\$ 34,101.63**

**McDONALD CARANO LLP**

Invoice No. 12463786  
May 9, 2023

**Re: Client.Matter: 32568 - I  
IN RE CASH CLOUD, INC. DBA COIN CLOUD**

**PROFESSIONAL SERVICES**

Date	Atty	Task	Actv	Description of Services	Hours	Amount
4/03/23	RJW	B110		Attend weekly professionals meeting to discuss status, update and issues going forward for the week/case	.50	325.00
4/03/23	RJW	B140		Emails and calls with Laura Miller re opposition to motion for relief from stay, and review same, to proceed with state court litigation filed by Ryan Anderson on behalf of Luis Flores	.50	325.00
4/04/23	RJW	B110		Prepare for and attend weekly call with members of committee	.60	390.00
4/04/23	RJW	L		Prepare for and attend conference call with Ryan Andersen re limitations on stipulated stay relief order and emails to follow-up on same with committee co-counsel	.30	195.00
4/06/23	RJW	B140		Prepare, circulate and file stipulation among the committee, Cash Cloud and Luis Flores to extend deadline to file opposition to Luis Flores's motion for relief from automatic stay pursuant to 11 U.S.C. § 362(d)	.50	325.00
4/10/23	RJW	B110		Prepare for and attend weekly call with professionals re status, update and strategy going forward	.40	260.00
4/10/23	RJW	B140		Receive and review order granting stipulation to continue briefing deadline on stay relief motion from Flores and emails with co-counsel and state court counsel re same	.20	130.00
4/11/23	RJW	B140		Review and make final changes to opposition/objection to motion for relief from stay and cause to file	.50	325.00
4/12/23	RJW	B110		Attend weekly creditor's committee meeting	1.00	650.00
4/12/23	RJW	B320		Receive and review several filings relating to motion for approval of procedures and sale process and emails from committee members re same	.20	130.00
4/12/23	AMP	B110		Conduct research re KERP motions within district	.20	110.00
4/13/23	RJW	B120		Emails with Laura and Brian re 2004 examinations of McAlary and the Debtor and approve edits to same	.50	325.00

# McDONALD CARANO LLP

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Invoice No. 12463786  
May 9, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
4/13/23	RJW	B110		Prepare and file stipulation to extend time to respond to debtor's various motions	.20	130.00
4/13/23	BAG	B120		Review draft 2004 examination applications and return thoughts/suggested edits on same to Ryan Works; revise application for 2004 examination and order in support of same re both the Debtor and Christopher McAlary; draft notices of taking the examinations of both the Debtor and Christopher McAlary	1.60	480.00
4/14/23	RJW	B310		Emails with Laura Miller re discovery issues and draft 2004 examination applications/notices	.20	130.00
4/17/23	RJW	B110		Research Key Employee Retention Plan cases and forward same to co-counsel	.50	325.00
4/18/23	RJW	B110		Prepare for and attend weekly committee call	1.00	650.00
4/20/23	RJW	B160		Multiple communications with A. Perach in preparation for hearings on applications for employment re MC LLP, FTI and S&K	.50	325.00
4/20/23	AMP	B160		Prepare for and attend hearings on employment applications (2); review and revise orders granting same (.3)	2.30	1,265.00
4/20/23	BAG	B130		Review and Revise Stipulation Extending Challenge Period Set Forth in Final DIP Order	.40	120.00
4/20/23	BAG	B130		Draft Order Granting Stipulation Extending Challenge Period Set Forth in Final DIP Order	.30	90.00
4/20/23	BAG	B130		Confer with Amanda Perach re 2004 examinations	.20	60.00
4/20/23	BAG	B160		Exchange emails with NY Counsel re Stipulation Extending Challenge Period Set Forth in Final DIP Order	.10	30.00
4/20/23	BAG	B130		Exchange emails with NY counsel re applications for 2004 examinations	.10	30.00
4/21/23	AMP	B160		Finalize orders granting employment applications re S&K, McDonald Carano and FTI	.20	110.00
4/21/23	BAG	B120		Exchange emails with lead counsel re 2004 examinations (.3); revise and finalize applications and orders relating to the examination of Chris McAlary and the Custodian of Records of the Debtor (.5);	.80	240.00
4/21/23	BAG	B130		Exchange emails with lead counsel re stipulation to exceed time to challenge the DIP order (.1); confer and exchange emails with Amanda Perach re same (.2)	.30	90.00
4/21/23	BAG	B160		Review time entries and apply Task Codes (.4); exchange emails with Ryan Works re	1.10	330.00

**McDONALD CARANO LLP**

Invoice No. 12463786  
May 9, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
				monthly fee statement (.1); work with accounting re same (.4); begin preparation of monthly fee statement		
4/23/23	BAG	B160		Continue preparation of the monthly fee statement backup documentation (.4); draft initial monthly fee statement (.2)	.60	180.00
4/24/23	RJW	B110		Attend weekly call with all professionals	.70	455.00
4/24/23	RJW	B180		Receive and review stipulation extending the challenge deadline set forth in the final DIP order and approve for filing and uploading of the order granting same	.40	260.00
4/24/23	BAG	B160		Continue preparing backup documentation for McDonald Carano's initial fee statement	.40	120.00
4/24/23	BAG	B120		Review emails re signatures to stipulation extending deadline to challenge (.1); revise and finalize same (.2); finalize and file same	.50	150.00
4/25/23	RJW	B320		Attend weekly committee call to go over bids for approval and auction process	1.00	650.00
4/25/23	BAG	B120		Exchange emails with NY counsel re 2004 examinations	.20	60.00
4/26/23	RJW	B320		Prepare for and attend hearing on application for approval of stalking horse and bidding/sale procedures	.30	195.00
4/27/23	RJW	B110		Receive and review orders approving employment of professionals for the committee and several other filings in case and give cursory review to same	.50	325.00
4/28/23	RJW	B160		Review and make changes to first monthly interim fee application and exhibits thereto	.50	325.00
4/28/23	RJW	B110		Emails and call with Catherine LoTempio re status, update and issues going forward in case	.20	130.00
Current Professional Services						\$ 10,745.00

**SUMMARY OF PROFESSIONAL SERVICES**

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	6.60	1,980.00	.00
Amanda Perach	Partner	550.00	2.70	1,485.00	.00
Ryan J. Works	Partner	650.00	11.20	7,280.00	.00
Total			20.50	\$ 10,745.00	\$ .00

**McDONALD CARANO LLP**

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Invoice No. 12463786  
May 9, 2023

**EXPENSES**

Description	Amount
Postage	16.45
<b>Current Expenses</b>	<b>\$ 16.45</b>
<b>TOTAL THIS INVOICE</b>	<b>\$ 10,761.45</b>

**McDONALD CARANO LLP**

Invoice No. I2463786  
May 9, 2023

**INVOICES OUTSTANDING**

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
I2462749	4/28/23	23,340.18	.00	23,340.18
Outstanding Balance				\$ 23,340.18
Current Invoice				<u>\$ 10,761.45</u>
<b>TOTAL BALANCE DUE</b>				<b><u>\$ 34,101.63</u></b>

**REMITTANCE PAGE**

Coin Cloud Unsecured Creditors Committee  
DO NOT MAIL  
DO NOT MAIL  
McDonald Carano LLP c/o Ryan J. Works  
2300 West Sahara Avenue, Suite 1200  
Las Vegas, NV 89102

Invoice No. 12463786  
May 9, 2023

FOR PROFESSIONAL SERVICES RENDERED through April 30, 2023:

**Re: Client.Matter: 32568 - I  
IN RE CASH CLOUD, INC. DBA COIN CLOUD**

Balance Due This Invoice	\$ 10,761.45
Balance Outstanding	<u>\$ 23,340.18</u>
<b>TOTAL BALANCE DUE</b>	<b><u>\$ 34,101.63</u></b>

**To Ensure Proper Credit Refer to Matter No. 32568 - I**

**All Checks should be made payable to:**  
Please return this page with payment

McDonald Carano LLP  
P.O. Box 2670  
Reno, Nevada 89505

**For payment by wire or ACH:**  
Please email wire confirmation to  
accounting@mcdonaldcarano.com

Nevada State Bank  
1 West Liberty Street  
Reno, Nevada 89501  
McDonald Carano LLP  
Account No. 0542004190  
Routing No. 122400779  
Swift Code No. ZFNBUS55

**To pay online via credit/debit card please visit: [www.mcdonaldcarano.com/online-payments/](http://www.mcdonaldcarano.com/online-payments/)**

**PAYMENT IS DUE UPON RECEIPT**